

## **EXHIBIT B**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: \_\_\_\_\_

HOME: 516-626-1825

Taxpayer I.D. Number (Social Security No.)

109-28-8023



Account Number: 1CM581

DAVID A WINGATE  
33 APPLGREEN DRIVE  
OLD WESTBURY, NY 11568

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

\*\*\*\*\*

1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of

\$           

b. I owe the Broker a Debit (Dr.) Balance of

\$

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form.

\$ —

- d. If balance is zero, insert "None."

NONE

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u>    | <u>NO</u>     |
|---|---------------|---------------|
| a. The Broker owes me securities        | <u>X</u>      | <u>      </u> |
| b. I owe the Broker securities          | <u>      </u> | <u>X</u>      |
| c. If yes to either, please list below: |               |               |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
<u>      </u>	<u>SEE ATTACHMENT</u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____X_____
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____X_____
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____X_____
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	_____X_____
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____X_____
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____X_____

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_ X

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date June 9-2009 Signature Se H. Picard P.O.A  
Date \_\_\_\_\_ Signature David Wingate

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

DAVID A WINGATE

33 APPLEGREEN DRIVE NY 11568  
OLD WESTBURY

PERIOD ENDING  
**11/30/08**

YOUR ACCOUNT NUMBER  
**1-CM581-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*8023**

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DATE	BOUGHT. RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/12	806		2537	BALANCE FORWARD		84,221.04	
1/12	527		3039	WAL-MART STORES INC.	55.830	45,030.98	
1/12	1,953		6863	INTERNATIONAL BUSINESS MACHS	87.270	46,012.29	
1/12	2,139		7365	EXXON MOBIL CORP	72.880	142,412.64	
1/12	1,023		11691	INTEL CORP	14.510	31,121.89	
1/12	1,395		16017	JOHNSON & JOHNSON	59.580	60,990.34	
1/12	744		20342	J.P. MORGAN CHASE & CO	38.530	53,804.39	
1/12	434		24668	COCA COLA CO	44.660	33,256.04	
1/12	806		28994	MCDONALDS CORP	55.370	24,047.58	
1/12	2,945		33320	MERCK & CO	28.550	23,043.30	
1/12	1,488		37646	MICROSOFT CORP	21.810	64,347.45	
1/12	589		50824	ORACLE CORPORATION	17.300	25,801.40	
1/12	2,511		51126	PEPSICO INC	56.410	33,248.49	
1/12	589		54950	APPLE INC	100.780	34,378.98	
1/12	1,116		55452	PFIZER INC	16.940	42,636.34	
1/12	403		59276	ABBOTT LABORATORIES	54.610	32,188.29	
1/12	775		59778	PROCTER & GAMBLE CO	64.080	71,557.28	
1/12	1,860		63602	AMGEN INC	59.160	23,857.48	
1/12	620		64104	PHILLIP MORRIS INTERNATIONAL	43.600	33,821.00	
1/12	2,015		67928	BANK OF AMERICA	21.590	40,231.40	
1/12	465		68430	QUALCOMM INC	33.770	20,961.40	
1/12	1,116		72254	CITI GROUP INC	12.510	25,287.65	
1/12			72756	SCHLUMBERGER LTD	49.480	23,026.20	
1/12				COMCAST CORP	16.510	18,469.16	
1/12				CL A			
CONTINUED ON PAGE 2							

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

DAVID A WINGATE

33 APPLEGREEN DRIVE NY 11568  
OLD WESTBURY

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/12	2,201		76580	AT&T INC	27	59,515.00	
1/12	558		77082	CONOCOPHILIPS	52.510	29,322.58	
1/12	372		80906	UNITED PARCEL SVC INC CLASS B	52.040	19,372.88	
1/12	2,263		81408	CISCO SYSTEMS INC	16.730	37,949.99	
1/12	651		85232	U S BANCORP	29.530	19,250.03	
1/12	775		85734	CHEVRON CORP	73.430	56,939.25	
1/12	372		89558	UNITED TECHNOLOGIES CORP	53.160	19,789.52	
1/12	3,937		90060	GENERAL ELECTRIC CO	19.630	77,440.31	
1/12	1,054		93884	VERIZON COMMUNICATIONS	30.410	32,094.14	
1/12	93		94386	GOOGLE	337.400	31,381.20	
1/12	1,302		98210	WELLS FARGO & CO NEW	29.800	38,851.60	
1/12	930		98712	HEWLETT PACKARD CO	34.900	32,494.00	
1/12		1,350,000	20823	U S TREASURY BILL DUE 2/12/2009	99.936		1,349,136.00 ✓
1/12				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/12/08	DIV		83.31
1/12		68,049	15921	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		68,049.00
1/12	7,074		25290	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	7,074.00	
1/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08	DIV		.87
				CONTINUED ON PAGE 3			

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1/19		7,074	50556	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		7,074.00
1/19	100,000		55189	U S TREASURY BILL DUE 03/26/2009	99-926	99,926.00	
1/19	25		59595	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	25.00	
				NEW BALANCE		170,835.29	
				SECURITY POSITIONS	MKT PRICE		
	2,201			AT&T INC	28.560		
	589			ABBOTT LABORATORIES	52.390		
	403			AMGEN INC	55.540		
	341			APPLE INC	92.670		
	1,860			BANK OF AMERICA	16.250		
	775			CHEVRON CORP	79.010		
	2,263			CISCO SYSTEMS INC	16.540		
	2,015			CITI GROUP INC	8.290		
	744			COCA COLA CO	46.870		
	1,116			COMCAST CORP	17.340		
				CL A			
	558			CONOCOPHILIPS	52.520		
	1,953			EXXON MOBIL CORP	80.150		
	3,937			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	93			GOOGLE	292.960		
	930			HEWLETT PACKARD CO	35.280		
	2,139			INTEL CORP	13.800		
	527			INTERNATIONAL BUSINESS MACHS	81.600		
	1,395			J.P. MORGAN CHASE & CO	31.660		
	1,023			JOHNSON & JOHNSON	58.580		
	434			MCDONALDS CORP	58.750		
	806			MERCK & CO	26.720		
	2,945			MICROSOFT CORP	20.220		
	1,488			ORACLE CORPORATION	16.090		
	589			PEPSICO INC	56.700		
	2,511			PFIZER INC	16.430		
	775			PHILLIP MORRIS INTERNATIONAL	42.160		
	1,116			PROCTER & GAMBLE CO	64.350		
	620			QUALCOMM INC	33.570		
	465			SCHLUMBERGER LTD	50.740		
	25			FIDELITY SPARTAN	1		
	651			U S TREASURY MONEY MARKET	26.980		
	372			U S BANCORP	57.600		
	100,000			UNITED PARCEL SVC INC	99.971		
				CLASS B			
				U S TREASURY BILL			
				DUE 03/26/2009			
				3/26/2009			
	372			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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DATE	BOUGHT, RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	1,054 806 1,302			VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 1,465,802.99 SHORT	32.650 55.880 28.890		

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			9,713.02 8,013,838.99

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ASSURED WITH  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
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BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			BALANCE FORWARD			84,222.00
31	31	41972	S & P 100 INDEX NOVEMBER 460 CALL	15.800		48,949.00
		46298	S & P 100 INDEX NOVEMBER 450 PUT	17.800	55,211.00 ✓	
	31	32403	S & P 100 INDEX DECEMBER 430 CALL	26		80,562.00
	31	36728	S & P 100 INDEX DECEMBER 420 PUT	30	93,031.00 ✓	
	31	41053	S & P 100 INDEX NOVEMBER 460 CALL	3	9,331.00 ✓	114,668.00
		45378	S & P 100 INDEX NOVEMBER 450 PUT	37		170,835.00
			NEW BALANCE			
			SECURITY POSITIONS			
	31		S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
			S & P 100 INDEX DECEMBER 420 PUT	16.500		
			MARKET VALUE OF SECURITIES LONG 51,150.00 SHORT 72,230.00-			

ETAIN THIS STATEMENT FOR INCOME TAX PURPOSES